



Intelligent Grant Management on Microsoft Dynamics 365

Digitize the entire grant lifecycle with Copilot AI agents at every step

Flyer



Grant-making organizations lose time and funding impact to paper-based intake, manual eligibility checks, and fragmented reporting. Hexaware's Grant Management accelerator delivers a pre-built, configurable solution on Dynamics 365 and Power Platform — hardened by our public sector delivery experience — so you go live in weeks, not years.

End-to-End Grant Lifecycle, Out of the Box

Built on Dynamics 365, Microsoft Copilot Studio, Power Platform, and Azure AI — turning portals, PDFs, spreadsheets, and email threads into one searchable, draftable workspace.

Program Design & Budgeting

Configure funding programs, cycles, budgets, and eligibility rules with reusable templates and approval workflows.

Applicant Portal & Intake

Branded self-service portal on Power Pages for registration, guided applications, document upload, and status tracking.

Eligibility, Review & Scoring

Automated screening, configurable scoring rubrics, reviewer assignment, and committee workflows with full audit trails.

Awards & Agreements

Generate award letters and grant agreements with e-signature, milestone plans, and terms tracked in one record.

Disbursement & Finance Integration

Schedule payments against milestones with integration to Dynamics 365 Finance, ERP, or payment gateways.

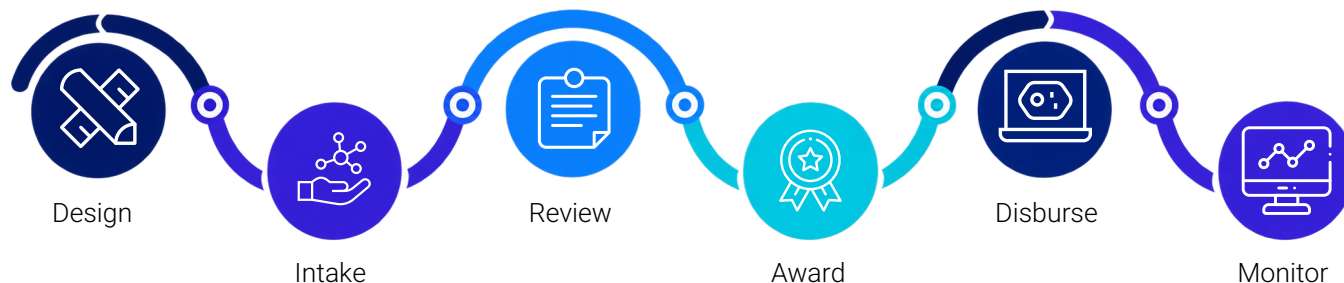
Monitoring, Compliance & Impact

Post-award milestone tracking, grantee reporting, and Power BI dashboards — including post-grant guarantee validation.

Post-Grant Grantee Processing

The accelerator digitally manages Portfolio Risk Sharing with Partner Financial Institutions by automating loan eligibility, tranche tracking, and reporting, reducing credit risk and replacing manual, spreadsheet-based processes.

Grant life cycle at a glance



Powered by Copilot Studio

Purpose-built AI agents work alongside your grant teams — clean eligibility decisions before you apply, one workspace for all documents, and deadline confidence on what is due, what is at risk, and who owns it.

Intake & Triage Agent

Validates submissions, checks completeness, de-duplicates applicants, and routes cases automatically.

Eligibility Screening Agent

Applies program rules to applications and documents, flagging gaps and risks before human review.

Reviewer Assist Agent

Summarizes proposals, compares them against scoring criteria, and drafts evaluation rationales.

Disbursement Agent

Verifies tranche conditions and evidence, reconciles requests against budgets, and preps disbursement packages for human approval.

Engagement Agent

Aggregates country intelligence, tracks project concepts through appraisal and board approval, and drafts official correspondence with full relationship history.

Reporting Agent

Monitors milestones, spend patterns, and reporting deadlines — surfacing anomalies with next-best actions.

Reconciliation Agent

Reconciles country-bank data against grant submissions and payments, surfacing anomalies proactively.

Proven Results

60%

faster application processing

40%

less manual screening & review effort

100%

auditability with digital trails

8–12 wks

typical go-live

See It in Action

Book a personalized demo at marketing@hexaware.com or www.hexaware.com.

About Hexaware

Hexaware is a global technology and business process services company. Every day, Hexawarians wake up with a singular purpose: to create smiles through great people and technology. With this purpose gaining momentum, we are well on our way to realizing our vision of being the most loved digital transformation partner in the world. We also seek to protect the planet and build a better tomorrow for our customers, employees, partners, investors, and the communities in which we operate.

With offices across the world, we empower enterprises to realize digital transformation at scale and speed by partnering with them to build, transform, run, and optimize their technology and business processes.

Learn more about Hexaware at www.hexaware.com

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